



marked for greatness™

AMERICAN PAINT HORSE ASSOCIATION

Article IX of the APHA Official Rule Book states that regional club treasurers must present a financial report at all club meetings, and prepare an annual budget and/or year-to-date financial report to all members accounting for all funds generated by the club and special interest groups.

Year-end financial reports due to APHA by May 1 each year.

The following is an example of a basic financial report. Clubs may use this sample or one of their own that included the same basic financial information.

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NAME OF CLUB  
Income Statement  
December 31, \_\_\_\_\_

**Income by Category, January 1-December 31, \_\_\_\_\_**

|                                                   |                    |
|---------------------------------------------------|--------------------|
| Memberships                                       | \$ 4,000.00        |
| Sponsorships                                      | \$ 2,000.00        |
| APHA Show, April 3, _____                         | \$ 5,000.00        |
| APHA Show, August 25, _____                       | \$ 7,000.00        |
| Trail Ride, June 15, _____                        | \$ 1,000.00        |
| Awards Banquet                                    | \$ 2,000.00        |
| Miscellaneous                                     | \$ 1,000.00        |
| <b>TOTAL INCOME, January 1-December 31, _____</b> | <b>\$22,000.00</b> |

**Expenses by Category, January 1-December 31, \_\_\_\_\_**

|                        |                    |
|------------------------|--------------------|
| Show, April 3, _____   | \$ 4,500.00        |
| Show, August 25, _____ | \$ 6,250.00        |
| Trail Ride             | \$ 100.00          |
| Advertising            | \$ 250.00          |
| Postage                | \$ 300.00          |
| Awards Banquet         | \$ 1,900.00        |
| Bank Fees              | \$ 100.00          |
| Youth Scholarships     | \$ 1,500.00        |
| Miscellaneous          | \$ 2,000.00        |
| <b>TOTAL EXPENSES</b>  | <b>\$ 2,000.00</b> |

**Net Income** **\$ 5,100.00**